

# CORE Dashboard: A tool for the management of open access content in repositories





# **CORE** and the **OA** landscape



to index all open access research worldwide and deliver unrestricted access for all.

We are here to support and advance the Open Access / Open Research movement

#### **WE ARE**

the world's **most used** collection of open access research papers from repositories

#### **WE ARE**

a **not-for-profit** scholarly infrastructure dedicated to the open access mission, **adopters of POSI** principles.

#### WE

provide solutions for content management, discovery and scalable machine access to research.

#### WE

serve the global network of repositories and journals by increasing discoverability and reuse of open access content.

# **CORE in numbers**

**CORE** indexes the world's largest collection of full text **Open Access** papers, collating and enriching content from over **11,000 repositories**.

- >20 Million monthly active users (MAU)
- 34 Million full-text research papers hosted by CORE.
- 260 Million metadata records





# **CORE - An adopter of POSI**



The Principles of Open Infrastructure



**CORE** is a mission-driven not-for-profit endeavour and a signatory of the **Principles of Open Scholarly** Infrastructure.



# **CORE's role in the OA repositories network**

Confederation of Open Access Repositories



"Each individual repository is of limited value for research: the real power of Open Access lies in the possibility of connecting and tying together repositories, which is why we need interoperability. In order to create a seamless layer of content through connected repositories from around the world, Open Access relies on interoperability, the ability for systems to communicate with each other and pass information back and forth in a usable format. Interoperability allows us to exploit today's computational power so that we can aggregate, data mine, create new tools and services, and generate new knowledge from repository content." [COAR manifesto]



# Why is CORE important for repositories?

#### Increase your contents' discoverability and prevent its misuse

Search, Recommender, Discovery, PMC Linkout

Make your papers uniquely identifiable and resolvable with PIDs

**OAI Resolver** 

Assess and contribute to Open Access compliance and FAIRness

Indexed by CORE badge

Make your content machine readable

**Repository Health Check** 

Manage, analyse, monitor and enrich content in your repository

**Dashboard** 





#### Overview

The Dashboard offers a range of tools for repository management, content enrichment, metadata quality assessment and open access compliance checking.

It serves as a central hub for for CORE data providers, such as to configure CORE's OAI Resolver, Recommender and Discovery services for your repository.



# **Current Repository Dashboard assists HEIs with**

**Tools** 

Management of harvesting and issue tracking

(Overview, download statistics and harvesting issues)

**Open Access compliance** 

**Metadata validation** 

Finding version and near-duplicates

**Metadata enrichment** 

(DOI enrichment, ORCID?)

**Setting up your repository** 

(OAI resolver, setting up your logo, accessing the CORE Recommender)



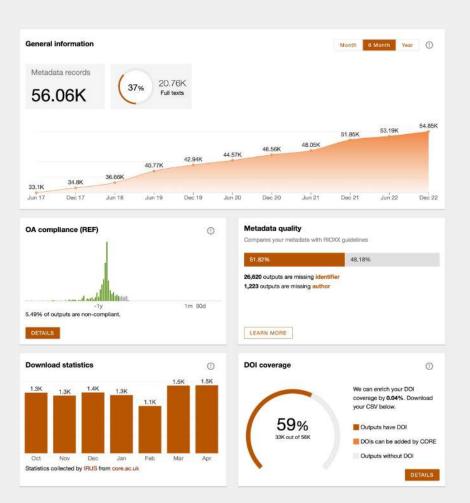
# **CORE Dashboard - a powerful tool**

#### **Review**

"The CORE Repository Dashboard provides an excellent level of feedback and control over what gets harvested, aggregated and exposed. It also provides intelligence on harvesting errors which may need troubleshooting, thereby ensuring optimum repository health for text mining as well as discovery of repository content."

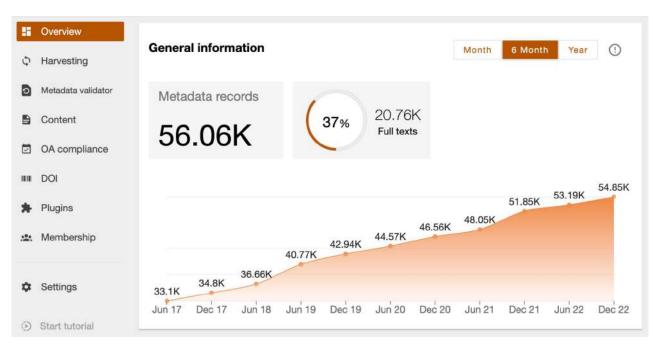
George Macgregor, Institutional Repository Manager, University of Strathclyde



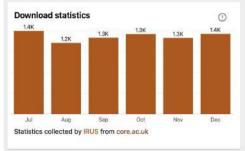


#### Management of harvesting and issue tracking

#### **Statistics**



- Access to the content harvested from the repository
- Get statistics regarding the repository content via IRUS-UK



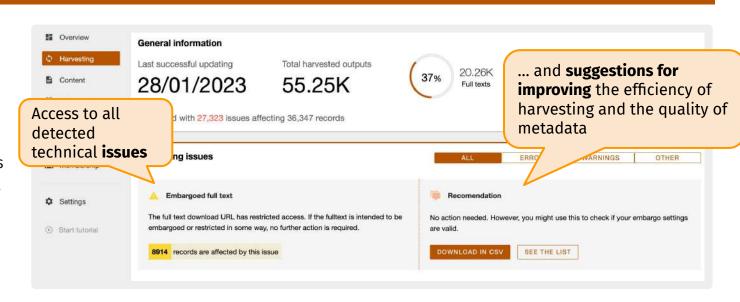


#### Management of harvesting and issue tracking

**Harvesting status** 

Use an external system to see how your repository is seen from the outside of your organisation.

- Test don't take that it works for granted
- Monitor
   the fact that it works now doesn't mean it can't go wrong when you least expect it

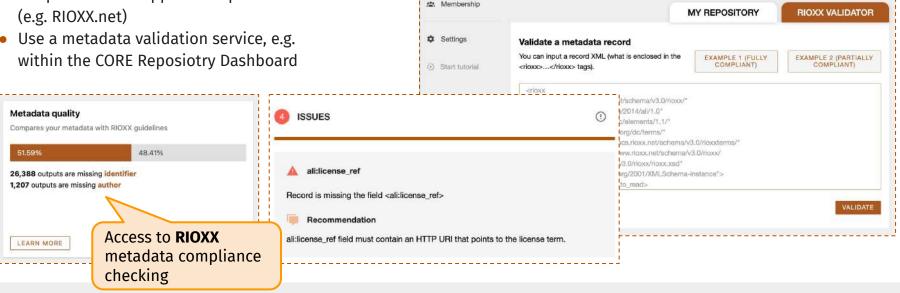




#### **Metadata validation**

#### **RIOXX metadata validator**

- Adopt a relevant application profile (e.g. RIOXX.net)



Overview

Harvesting

Content

III DOI

A Plugins

Metadata validator

OA compliance

RIOXX metadata validator

recommendations on improving this compliance.

might change when the final version is released.

This metadata validator helps you to assess how well your metadata comply with RIOXX and provide

The validator works for both RIOXX v2 and RIOXX v3. You can input a sample RIOXX record into the below text

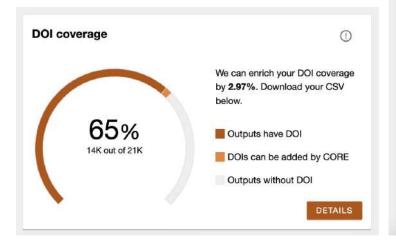
field to see how it complies with RIOXX. Where issues are detected, we provide recommendations to help you improve your metadata quality. While we are encouraging everybody to migrate to RIOXXV3, keep in mind that

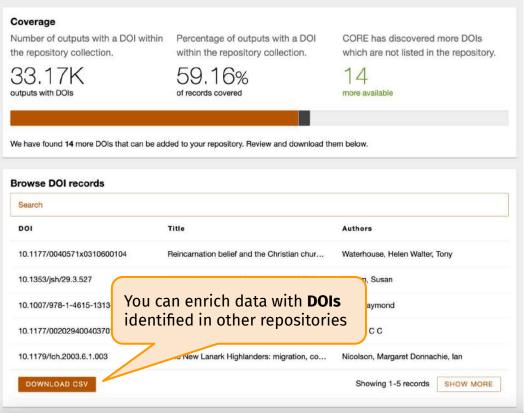
RIOXX v3 is as of 1st April 2023 still in the Release Candidate 1 version and some of the recommendations



#### **Metadata enrichment**

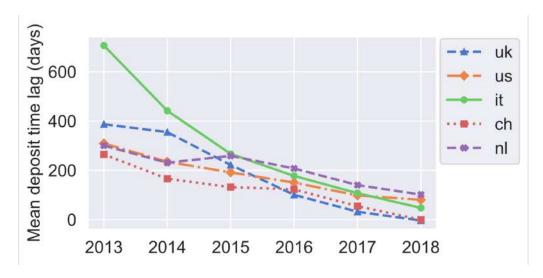
**DOI enrichment** 



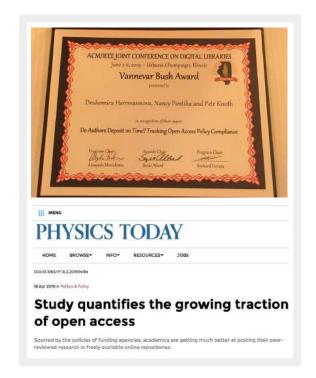




# Monitoring the OA deposit delay



<u>Herrmannova, Drahomira</u>; <u>Pontika, Nancy</u> and <u>Knoth, Petr</u> (2019). Do Authors Deposit on Time? Tracking Open Access Policy Compliance. In: 2019 ACM/IEEE Joint Conference on Digital Libraries, 2-6 Jun 2019, Urbana-Champaign, IL



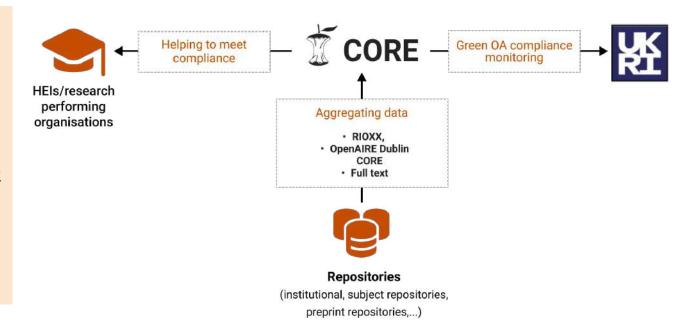
Vannevar Bush 2019 Best Paper Award for this study



# Helping funders to monitor OA progress and compliance

#### **EXAMPLE**

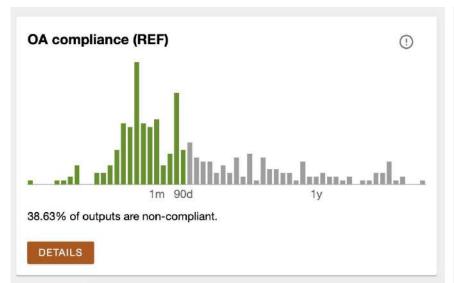
Supporting the UK with
OA Compliance
monitoring with respect
to the REF 2016 OA
Policy

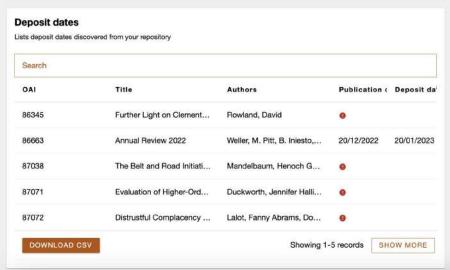




### **Open Access compliance**

**REF Open Access Policy** 

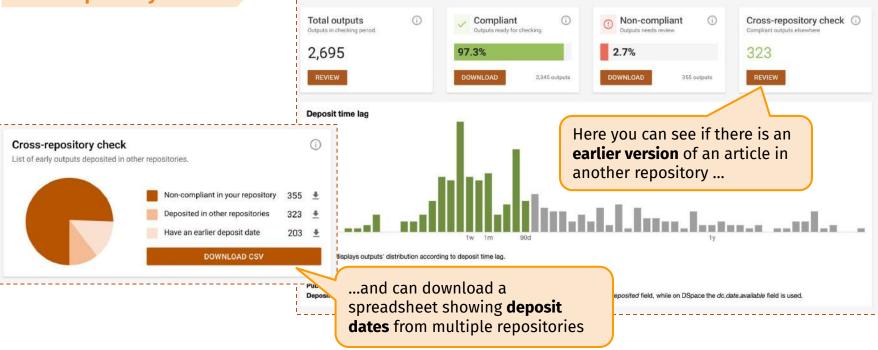






# **Open Access compliance**

**Cross-repository check** 





# What's next for the OA Compliance module

**NEXT** 

- Support for further guidelines and policies
- Coming soon:
  - UKRI
  - Plan S
- Coordinate communication with repositories community of practice





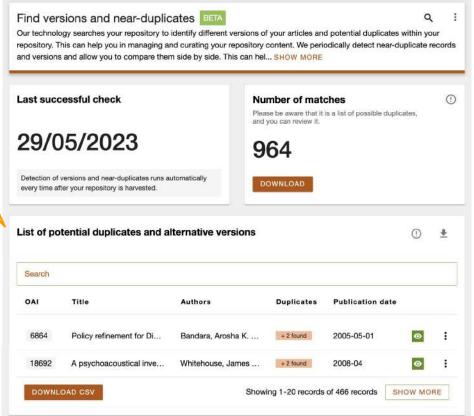


# Finding version and near-duplicates

**Versions/duplicates** 

List of possible duplicates







Comparison mode

**OAI Identifier** 

#### **OAI** identifiers

Unique permanent identifiers (PIDs) for open repositories:

- → Why use OAIs for repositories?
  - Complement, rather than replace DOIs
  - Link to the data provider rather than to the publisher's website
  - Cost-free to mint
- → Data providers can freely register their OAI prefix with CORE



#### Register OAI mapping

This allows you to register a mapping between the OAI Prefix and the URL in your repository to which it should resolve. Once resolved and activated your OAI resolver will start resolving your OAIs directly to your repository metadata page. Where not registered, we will resolve to the metadata page in CORE. To find out more see OAI identifier documentation.

The first part of your repository's OAI identifiers until the colon:

oai:research-information.bris.ac.uk

Example:oai:digital.lib.washington.edu

Mapping to your repository's metadata page.

https://research-information.bris.ac.uk/ws/oai



Example: digital.lib.washington.edu



Resolving to your repository is activated

SAVE

**OAI Identifier** 

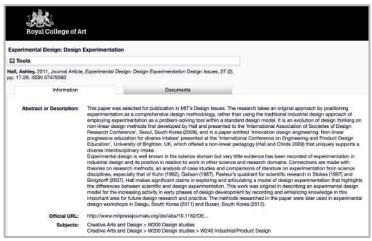


#### Resolve an OAI identifier

X











**Logo for your papers** 

Your logo will appear on the

**CORE Search** 

**CORE Recommender** 

**CORE Discovery** 

Your data provider page in CORE

**Works and Outputs pages** 

#### Upload logo

You can now upload your official logo to make it easier for users to identify your content. The logo will be displayed next to your content in searches, in the CORE reader and on your data provider's page.

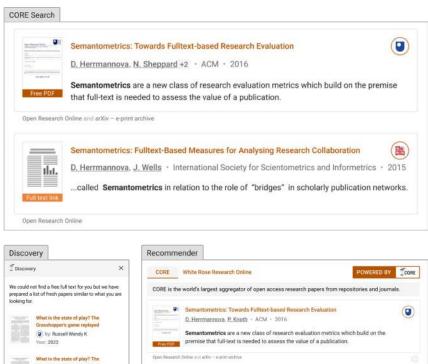


CHANGE



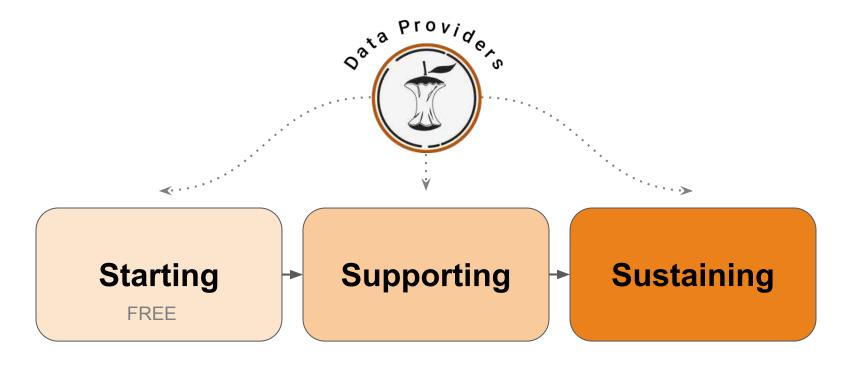
#### **Logo for your papers**







# Three levels of CORE Membership





# Joining CORE benefits your institution



















... and over 20 others are already our supporting and sustaining members

Become a member to demonstrate your support for Open Research





#### Take home ...

- Dashboard available for every data provider
- Supporting interoperability: issue monitoring, ...
- OA compliance
- Enrichment, Finding versions and duplicates ...
- Discovery: configure your repository for our OAI resolver



https://core.ac.uk/

For more information, contact:

membership@open.ac.uk

